

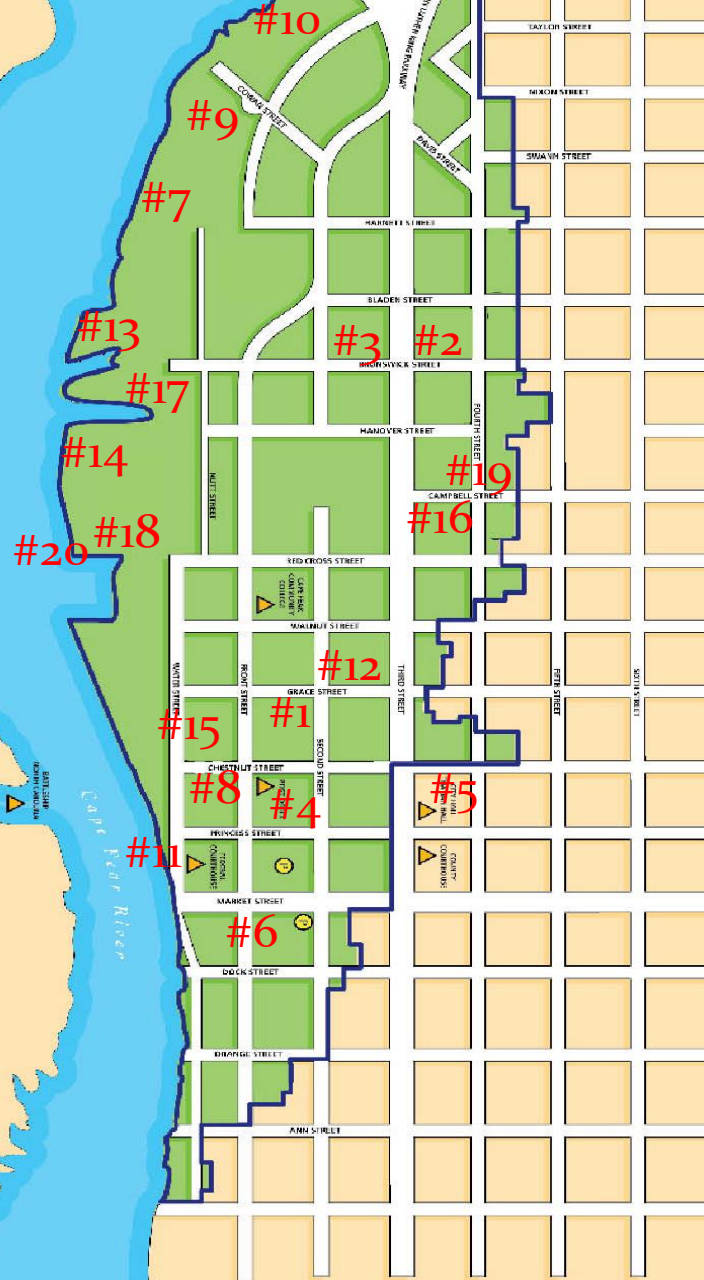
Downtown Wilmington:

Development Overview – January 2017



Large Development Projects Open, Underway or Announced

Since 2014



- #1 Courtyard by Marriott
- #2 CityBlock Apartments
- #3 Community College Fine Arts Center
- #4 101 North Third Office Building
- #5 County Administration Building
- #6 21 S. Front (NextGlass anchor tenant)
- #7 Riverwalk Extension
- #8 Farmin' on Front Grocery
- #9 North Waterfront Park
- #10 Sawmill Point Apartments
- #11 Riverfront Park Repair
- #12 Hampton Inn Hotel
- #13 Port City Marina & Restaurants
- #14 Embassy Suites Hotel
- #15 Riverplace (Water St. Deck Redevelop)
- #16 Multi-Modal Center (Phase 1)
- #17 Pier 33 Apartments
- #18 aLoft Hotel
- #19 Edward Teach Brewery
- #20 Conlon Pier

\$371,749,650+

Current Development Projects (#1)



Courtyard Marriott
Opened Feb. 2014
120 rooms/\$14m

Current Development Projects (#2)



City Block Apartments
112 units/\$12m
Opened Feb. 2015

Current Development Projects (#3)

Cape Fear Comm. College
Wilson Fine Arts Center
1,500 seats/\$36m
Opened October 2015



Current Development Projects (#4)



101 North Third
70,000 sq.ft/\$10m
Opened October 2015

Current Development Projects (#5)



County Admin Bldg.
60,000 sq.ft rehab
\$7.8m
Opened Dec. 2015

Current Development Project (#6)



21 S. Front
NextGlass anchor tenant
\$1 million (est.)
Opened January 2016

Current Development Projects (#7)



Riverwalk Expansion
\$550k
Partial Open May 2015
Full Open Fall 2016

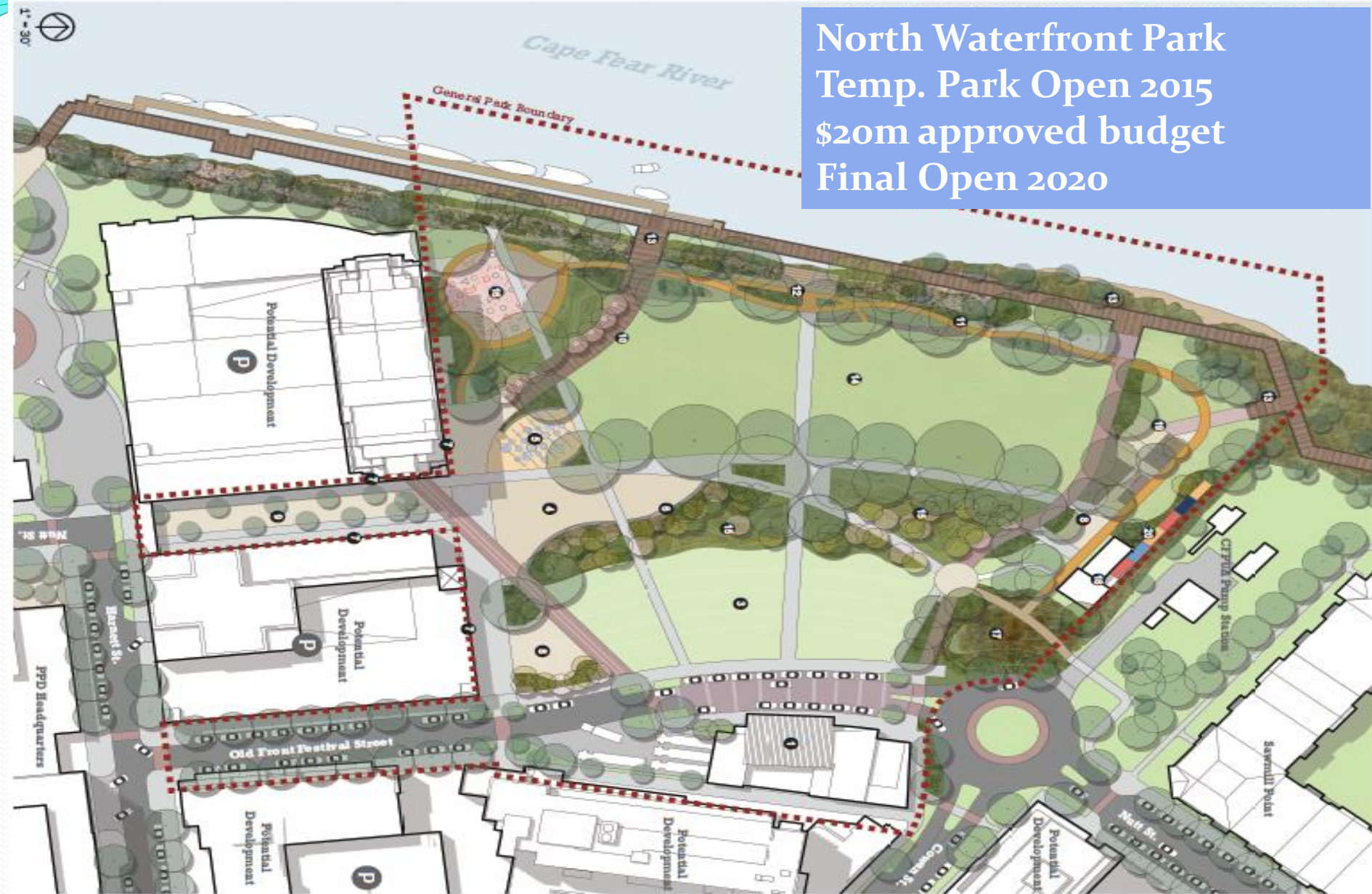
Current Development Projects (#9)



Farmin' on Front (Grocery)
Budget unannounced
Opened Nov. 2016

Current Development Projects (#8)

North Waterfront Park
Temp. Park Open 2015
\$20m approved budget
Final Open 2020



Current Development Projects (#10)



Sawmill Apartment
Under construction
278 units/\$48m
Opening 1st Qtr. 2017

Current Development Projects (#11)



Water Street/Riverfront
Park
Under Construction
\$6.3 million
Opening February 2017

Current Development Projects (#12)



Hampton Inn
Under Construction
96 rooms/\$12m
Opening March 2017

Current Development Projects (#13)



Indigo Hotel
2018

2 Restaurants
2016

Port City Marina
Opened July 2015
Restaurants Spring 2017
Hotel 2018

Current Development Projects (#14)

Embassy Suites Hotel
Under Construction
186 rooms/\$33.6m
Winter 2017



Current Development Projects (#15)



RiverPlace - announced 2015
170 residential, 30k retail, 409 parking
\$55.8 m private - \$19.7m public
Opening TBD

Current Development Projects (#16)



Multi Modal Center
\$2.4 million
Opening TBD

Current Development Projects (#17)



Pier 33 Apartments
Permit Approved
300 units + 30k retail
745 parking / \$50m
Opening TBD

Current Development Projects (#18)



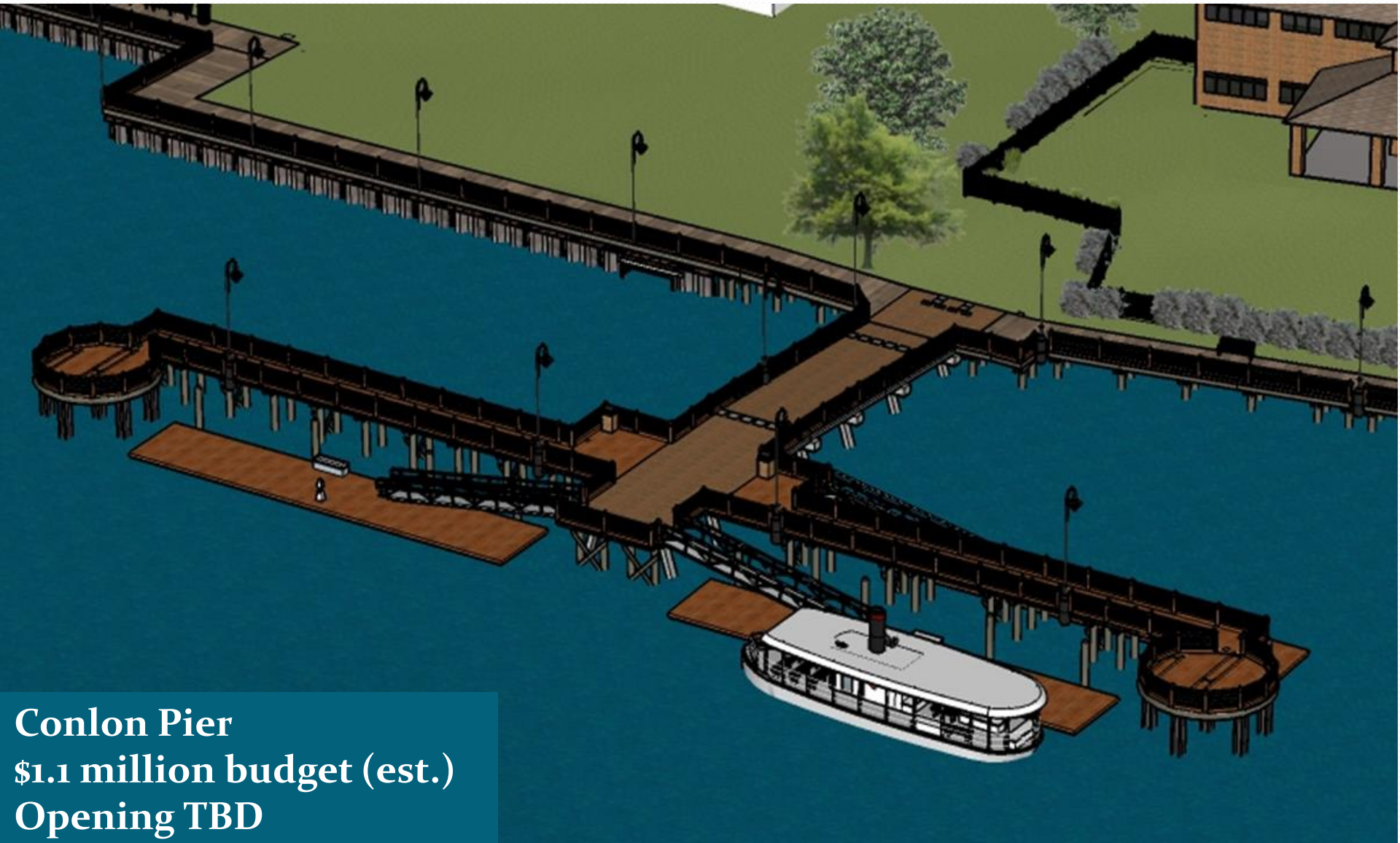
aLoft Hotel
\$15 million (est.)
Opening TBD

Current Development Projects (#19)



Edward Teach Brewery
\$500,000 budget (est.)
Opening TBD

Current Development Projects (#20)



Conlon Pier
\$1.1 million budget (est.)
Opening TBD

Other Development Projects

- LM Restaurant Group
- 216 Expo Gallery
- Tarantelli's Ristorante Italiano
- Foxes Boxes
- Wake N Bake Donuts
- Bespoke Coffee & Dry Goods
- Tumbler Bay
- 3rd Street Bridge replacement
- Pythian Building
- Aluna Works
- Library park renovation
- Brooks Building bulkhead replacement



Other Development Trends: Boutiques

- Outdoor Equipped
- Spice Merchants
- Redix
- 5th & Castle (Meg Caswell)
- Art in Bloom
- Coastal Vibe
- A la Mode



Other Development Trends: Craft Brew

- Front Street Brewery
- Flytrap Brewing
- Ironclad Brewery
- Bombers Beverage Co.
- Palate Bottle Shop
- Waterline Brewery
- New Anthem Brewery
- Edward Teach Brewery (under construction)
- Pour House Tap Room (under construction)
- Prestige Brewing (announced)



Other Development Trends: Infill Housing

- Stephens Building
- The Rogue
- 415 North 4th Townhome
- CityBlock Apartments
- Urban Oasis



Downtown Wilmington



More Information:
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